



Town of Arlington, Massachusetts
730 Massachusetts Ave., Arlington, MA 02476
Phone: 781-316-3000

webmaster@town.arlington.ma.us

Agenda 09-30-2010

Arlington Contributory Retirement Board
Agenda for September 30, 2010
@ 4:30 PM
At The Community Safety Building
Conference Room

Call to order

Meekta Investment Advisors presentation for OPEB Fund

Motion and vote to approve Expense Vouchers 24, 25, 26 and 27

Motion and vote to approve the Trial Balance for July 2010

Motion and vote to approve August 12, Minutes

Motion and vote to approve New Members

	<u>Name</u>	<u>Date of Membership</u>	<u>Percentage</u>	<u>Position</u>
April Alex	9-7-2010	9+2%	Teacher Assistant	
Ellen Blaney	9-7-2010	9+2%	Teacher Assistant	
Sucheta Bhoite	9-8-2010	9+2%	Teacher Assistant	
Lauren Burns	9-7-2010	9+2%	Suspension Coordinator	
Matt Cooney	9-7-2010	9+2%	Teacher Assistant	
Erin Davenport	9-7-2010	9+2%	Teacher Assistant	
Rachel Devlin	9-7-2010	9+2%	Teacher Assistant	
Colleen Fish	9-7-2010	9+2%	Teacher Assistant	
Sandra Flanagan	9-7-2010	9+2%	Teacher Assistant	
Randi Flynn	9-7-2010	9+2%	Teacher Assistant	
Jennie French	9-7-2010	9+2%	Teacher Assistant	
Diane Jackson	9-10-2010	9+2%	Teacher Assistant	
Anna Kerr	9-7-2010	9+2%	Teacher Assistant	
Christine McMaster	9-7-2010	9+2%	Teacher Assistant	
Vanessa Mendonca	9-7-2010	9+2%	Teacher Assistant	
Heather McCarthy	9-7-2010	9+2%	Teacher Assistant	
Curtis Morgan	8-23-2010	9+2%	Zoning Clerk	
Lucia Moss-Yeni	9-7-2010	9+2%	Teacher Assistant	

Camejo-Rojas 9-9-2010 9+2% Teacher Assistant
 Allison Romeo 9-7-2010 9+2% Teacher Assistant
 Laura Root 9-7-2010 9+2% Teacher Assistant
 Patricia Roth 9-7-2010 9+2% Teacher Assistant
 Megan Scanlon 9-7-2010 9+2% Teacher Assistant
 Jennifer Smith 9-13-2010 9+2% Teacher Assistant
 Tracy Stroomer 9-7-2010 9+2% Teacher Assistant
 Julie Swersey 9-7-2010 9+2% Teacher Assistant
 Donna Tarutz 9-13-2010 9+2% Social Worker COA
 Jennifer Zion 9-7-2010 9+2% Teacher Assistant

Motion and vote on retirement application for Lorraine Twohig, David Herald and Susan Neubauer

Name	Creditable Service	Group	Dept/Pos	Ret. Date
Lorraine Twohig	32 yrs 7 months	1	School Traffic Supervisor	9-8-2010
David Herald	33 yrs 11 months	1	DPW MEO-2	9-25-10
Susan Neubauer	27 yrs 0 months	1	Library Tech. Services	10-29-10

Motion and vote on a rollover of accumulated deductions for Ms. Lois Packard in the amount of \$ 4,301.89. Ms. Packard had 2 years and 4 months of creditable service

Motion and vote on a refund of accumulated deductions for Ms. Adria Debalsi in the amount of \$ 2,085.74. Ms. Debalsi had 9 months of creditable service

Motion and vote on a refund of accumulated deductions for Mr. Robert Doherty in the amount of \$ 1,029.97. Mr. Doherty had 9 months of creditable service

Motion and vote on a refund of accumulated deductions for Ms. Morgan Fields in the amount of \$ 1,315.52. Ms. Fields had 9 months of creditable service

Motion and vote on a refund of accumulated deductions for Ms. Patricia Hyland in the amount of \$ 1,716.81. Ms. Hyland had 9 months of creditable service

Motion and vote on a refund of accumulated deductions for Mr. William MacGillivray Jr. in the amount of \$ 151.64. Mr. MacGillivray had 1 months of creditable service

Motion and Vote on two Medical Panels

Motion and vote on PERAC and Sherin and Lodgen opinion regarding Ms. Ruth Carroll's beneficiary status

New Business